WORKFORCE DEVELOPMENT

Welcome to Vanderburgh County Highlights 2005 Edition

This publication is provided annually for each of Indiana's 92 counties, the 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

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Innovating Indiana: Strategic Research & Development Division



SUMMARY OF VANDERBURGH COUNTY HIGHLIGHTS

The county's population estimate for 2004 was 173,157, up .7 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 93,243 people twenty-five years of age or over were high school graduates and/or had post-high school education. This amount represented 83.1 percent of the twenty-five and up county population. Of that population, 21,674 or 19.3 percent were four year college graduates or higher. In 2003, of the 1,369 persons graduating high school that year, 1,143 or 83.5 percent intended to go on to higher education.

A total of 29,768 workers or 22.2 percent of the workforce commuted into Vanderburgh County in 2003. Warrick County sent the most workers into the county. Conversely, 7,492 or 6.7 percent of the labor force commuted to work outside of the county. Gibson County received the most workers from Vanderburgh County.

The estimated average unemployment rate for 2004 was 4.8 percent, below Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 90,660. Of that labor force, 86,270 were employed and 4,390 were unemployed.

For the year 2004, there were 106,942 jobs at industries within the county. The largest employing industry in the county was trade, transportation, and utilities with 22 percent of the total industry employment. The education and health services industry (includes both public and private employment) was second at 20.4 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was education and health services, increasing 591 jobs or 2.8 percent above 2001. 19.8 percent of employers in the county employed 20 or more workers and those represented 80.5 percent of all employment.

The all industry average 2004 earnings for the county was \$33,395 per year versus Indiana's \$34,693. The county average wage was an increase of 9.5 percent over the 2001 county industry average wage. Five of Vanderburgh County's 11 North American Industry Classification System super-sectors had annual average earnings greater than the Indiana average for those industries. The county's natural resources and mining industry had the highest average earnings at \$51,114 per year, with manufacturing second at \$45,367, while the industry with the lowest annual earnings number was leisure and hospitality services at \$12,695. The same industries statewide paid an average \$34,117, \$47,638, and \$13,875 per year, respectively.

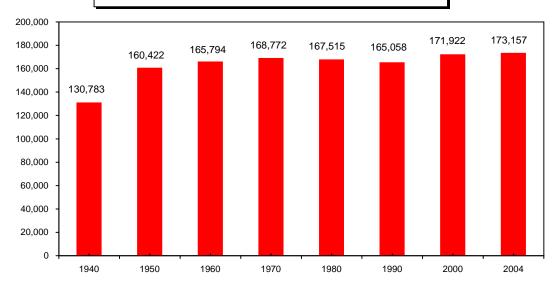
VANDERBURGH COUNTY AND CITY POPULATION

			2004	NUMERICAL	PERCENT
COUNTY	1990	2000	POPULATION	CHANGE FROM	CHANGE FROM
& Cities/Towns	CENSUS	CENSUS	ESTIMATES	2000-2004	2000-2004
VANDERBURGH CO	165,058	171,922	173,157	1,235	0.7%
DARMSTADT	1,346	1,313	1,444	131	10.0%
EVANSVILLE	126,272	121,582	117,156	-4,426	-3.6%

VANDERBURGH COUNTY POPULATION

		MUMERICAL	0/
		NUMERICAL	%
YEAR	POPULATION	CHANGE	CHANGE
1940	130,783	17,463	15.4%
1950	160,422	29,639	22.7%
1960	165,794	5,372	3.3%
1970	168,772	2,978	1.8%
1980	167,515	-1,257	-0.7%
1990	165,058	-2,457	-1.5%
2000	171,922	6,864	4.2%
2004	173,157	1,235	0.7%

VANDERBURGH COUNTY POPULATION



Source: Stats Indiana, U.S. Census Bureau 1940-2000 Census and 2004 Population Estimate

EDUCATIONAL INFORMATION

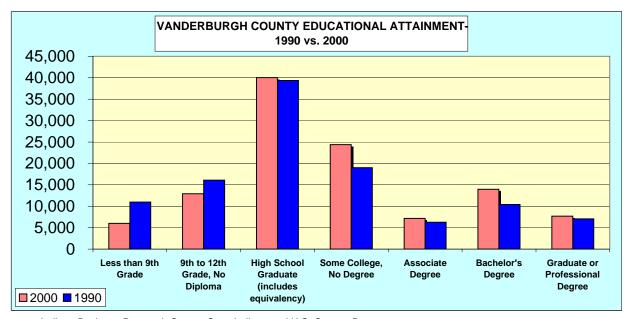
VANDERBURGH COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	1,369	100.0%
Total to Higher Education	1,143	83.5%
Four-Year Institution	810	59.2%
Two-Year Institution	246	18.0%
Vocation/Tech. Institution	87	6.4%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	10,996	10.1%	5,998	5.3%
9th to 12th Grade, No Diploma	16,085	14.7%	12,937	11.5%
High School Graduate (includes equivalency)	39,349	36.0%	40,026	35.7%
Some College, No Degree	19,023	17.4%	24,370	21.7%
Associate Degree	6,291	5.8%	7,173	6.4%
Bachelor's Degree	10,402	9.5%	13,968	12.5%
Graduate or Professional Degree	7,071	6.5%	7,706	6.9%
TOTAL - POPULATION 25 YEARS & OVER	109,217	100%	112,178	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

VANDERBURGH COUNTY COMMUTING PATTERNS

Number of persons who live in Vanderburgh County and work (labor force)	111,514
Number of persons who live in Vanderburgh County and work in Vanderburgh County	104,022
Number of persons who live out of and work in Vanderburgh County	29,768
Total number of persons who work in Vanderburgh County (work force)	133,790

Top five counties sending workers INTO Vanderburgh County:

Warrick County	14,626	
Posey County	5,574	
Gibson County	3,362	
Kentucky	1,892	
Illinois	1,257	
Total of above	26,711	equals 20.0% of work force

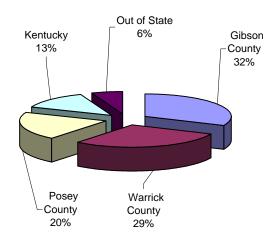
Top five counties receiving workers FROM Vanderburgh County:

Gibson County	2,120	
Warrick County	1,955	
Posey County	1,349	
Kentucky	879	
Out of State	381	
Total of above	6,684	equals 6.0% of labor force

Top five counties sending workers INTO Vanderburgh County:

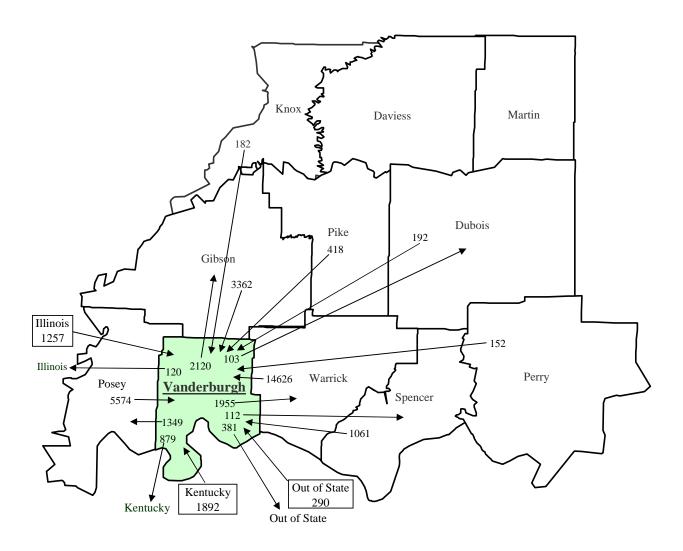
Gibson County 13% 7% Posey County County 21% Kentucky 5% Warrick County 54%

Top five counties receiving workers FROM Vanderburgh County:



Data Source: Indiana Dept. of Revenue--Based on IT-40 Returns for Tax Year 2003 Report produced by STATS Indiana on Jan. 26, 2005

Vanderburgh County



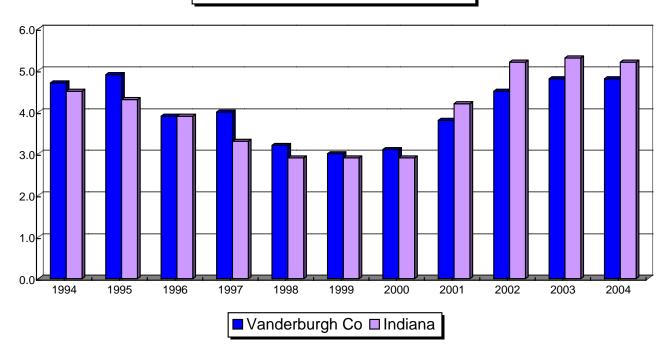
Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 100 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

VANDERBURGH COUNTY LABOR FORCE

(1994 - 2004)

	LABOR			Vanderburgh Co	Indiana
YEAR	FORCE	EMPLOYED	UNEMPLOYED	RATE	RATE
1994	91,250	86,960	4,290	4.7	4.5
1995	91,950	87,430	4,520	4.9	4.3
1996	91,410	87,880	3,530	3.9	3.9
1997	91,950	88,300	3,650	4.0	3.3
1998	91,100	88,230	2,870	3.2	2.9
1999	92,150	89,410	2,740	3.0	2.9
2000	90,120	87,350	2,770	3.1	2.9
2001	91,290	87,840	3,450	3.8	4.2
2002	92,020	87,840	4,180	4.5	5.2
2003	91,900	87,520	4,380	4.8	5.3
2004	90,660	86,270	4,390	4.8	5.2

AVERAGE UNEMPLOYMENT RATE Vanderburgh County vs. Indiana 1994-2004



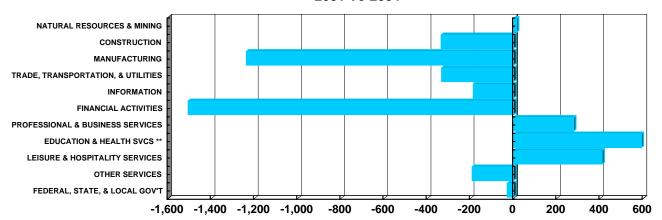
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U.S. Department of Labor, Bureau of Labor Statistics.

Reflects new modeling approach and re-estimation as of March 2005.

VANDERBURGH COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

	2004 NO. OF	AVE	RAGE EN	//PLOYME	NT	NUMERICAL CHANGE	PERCENT CHANGE
INDUSTRY SECTORS (NAICS)*	FIRMS	2001	2002	2003	2004	2001-2004	2001-2004
TOTAL EMPLOYMENT **	4,779	109,418	108,688	108,463	106,942	-2,476	-2.3%
NATURAL RESOURCES & MINING	38	500	516	514	513	13	2.6%
Agriculture, Forestry, Fishing, & Hunting	14	91	106	93	81	-10	-11.0%
Mining	24	410	410	421	433	23	5.6%
CONSTRUCTION	502	7,386	7,253	7,390	7,050	-336	-4.5%
MANUFACTURING	260	16,794	16,369	15,932	15,556	-1,238	-7.4%
TRADE, TRANSPORTATION, & UTILITIES	1,220	23,865	23,925	23,619	23,531	-334	-1.4%
Wholesale Trade	356	4,812	4,772	4,724	4,833	21	0.4%
Retail Trade	728	13,936	13,736	13,500	13,299	-637	-4.6%
Transportation & Warehousing	128	4,505	4,581	4,548	4,554	49	1.1%
Utilities	9	612	837	847	844	232	37.9%
INFORMATION	79	2,541	2,535	2,508	2,354	-187	-7.4%
FINANCIAL ACTIVITIES	469	5,743	4,648	4,731	4,235	-1,508	-26.3%
Finance & Insurance	287	4,190	3,098	3,234	2,779	-1,411	-33.7%
Real Estate, Rental & Leasing	182	1,553	1,550	1,498	1,456	-97	-6.2%
PROFESSIONAL & BUSINESS SERVICES	740	11,885	12,368	12,433	12,162	277	2.3%
Professional & Technical Services	441	3,955	3,825	3,841	3,975	20	0.5%
Management of Companies & Enterprises	52	2,442	3,110	3,048	3,316	874	35.8%
Administrative & Waste Services	248	5,488	5,433	5,544	4,871	-617	-11.2%
EDUCATION & HEALTH SERVICES **	498	21,258	21,714	21,766	21,849	591	2.8%
Educational Services **	64	6,211	6,519	6,178	6,392	181	2.9%
Health Care & Social Assistance **	435	15,047	15,195	15,589	15,456	409	2.7%
LEISURE & HOSPITALITY SERVICES	461	11,127	11,249	11,421	11,536	409	3.7%
Arts, Entertainment, & Recreation	61	1,960	2,152	2,239	2,228	268	13.7%
Accommodation & Food Services	401	9,167	9,097	9,182	9,309	142	1.5%
OTHER SERVICES	447	4,240	4,055	4,003	4,048	-192	-4.5%
FEDERAL, STATE, & LOCAL GOVERNMENT	73	9,215	9,443	9,132	9,185	-30	-0.3%

Change in Vanderburgh County Industry Employment 2001 To 2004



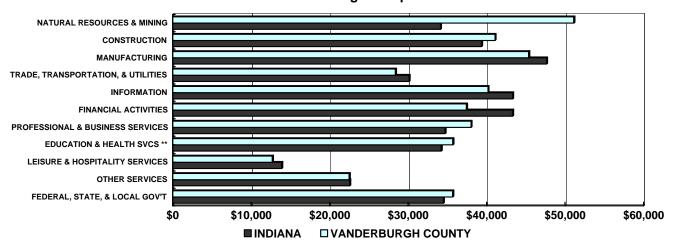
Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted. Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

VANDERBURGH COUNTY AVERAGE ANNUAL EARNINGS BY INDUSTRY 2001 to 2004

	2001	VANDERBURGH COUNTY 2001 2002 2003 2004 CHANGE 2001 to 2004				INDIANA 2004	2004 VANDERBURGH % DIFFERENCE	
INDUSTRY SECTORS (NAICS)*	WAGES	WAGES	WAGES	WAGES	DOLLARS	PERCENT	WAGES	FROM INDIANA
ALL INDUSTRIES **	\$30,494	\$31,564	\$32,173	\$33,395	\$2,901	9.5%	\$34,693	-3.9%
NATURAL RESOURCES & MINING	\$45,701	\$45,540	\$48,958	\$51,114	\$5,413	11.8%	\$34,117	33.3%
Agriculture, Forestry, Fishing, & Hunting	\$20,270	\$17,225	\$21,912	\$22,902	\$2,632	13.0%	\$25,490	-11.3%
Mining	\$51,316	\$52,885	\$54,898	\$56,370	\$5,054	9.8%	\$49,836	11.6%
CONSTRUCTION	\$37,778	\$39,384	\$40,519	\$41,075	\$3,297	8.7%	\$39,343	4.2%
MANUFACTURING	\$41,249	\$43,969	\$44,067	\$45,367	\$4,118	10.0%	\$47,638	-5.0%
TRADE, TRANSPORTATION, & UTILITIES	\$25,528	\$26,640	\$27,186	\$28,374	\$2,846	11.1%	\$30,126	-6.2%
Wholesale Trade	\$36,160	\$37,393	\$37,697	\$40,406	\$4,246	11.7%	\$46,107	-14.1%
Retail Trade	\$19,191	\$20,304	\$20,607	\$21,104	\$1,913	10.0%	\$21,445	-1.6%
Transportation & Warehousing	\$28,509	\$29,806	\$30,752	\$32,111	\$3,602	12.6%	\$35,135	-9.4%
Utilities	\$64,333	\$51,983	\$54,284	\$53,859	-\$10,474	-16.3%	\$62,844	-16.7%
INFORMATION	\$37,064	\$39,237	\$40,373	\$40,171	\$3,107	8.4%	\$43,315	-7.8%
FINANCIAL ACTIVITIES	\$37,194	\$33,804	\$35,351	\$37,432	\$238	0.6%	\$43,304	-15.7%
Finance & Insurance	\$41,708	\$37,749	\$39,565	\$43,519	\$1,811	4.3%	\$48,404	-11.2%
Real Estate, Rental & Leasing	\$25,014	\$25,922	\$26,252	\$25,809	\$795	3.2%	\$28,852	-11.8%
PROFESSIONAL & BUSINESS SERVICES	\$30,525	\$33,627	\$34,848	\$38,013	\$7,488	24.5%	\$34,701	8.7%
Professional & Technical Services	\$37,022	\$38,921	\$40,793	\$41,637	\$4,615	12.5%	\$45,324	-8.9%
Management of Companies & Enterprises	\$51,426	\$56,488	\$60,481	\$61,556	\$10,130	19.7%	\$66,811	-8.5%
Administrative & Waste Services	\$16,543	\$16,814	\$16,636	\$19,029	\$2,486	15.0%	\$22,727	-19.4%
EDUCATION & HEALTH SERVICES **	\$33,069	\$33,538	\$34,284	\$35,694	\$2,625	7.9%	\$34,206	4.2%
Educational Services **	\$30,586	\$29,606	\$31,584	\$31,739	\$1,153	3.8%	\$33,107	-4.3%
Health Care & Social Assistance **	\$34,094	\$35,225	\$35,354	\$37,329	\$3,235	9.5%	\$34,965	6.3%
LEISURE & HOSPITALITY SERVICES	\$11,893	\$12,243	\$12,373	\$12,695	\$802	6.7%	\$13,875	-9.3%
Arts, Entertainment, & Recreation	\$18,314	\$17,979	\$18,283	\$18,942	\$628	3.4%	\$25,802	-36.2%
Accommodation & Food Services	\$10,519	\$10,886	\$10,932	\$11,200	\$681	6.5%	\$11,574	-3.3%
OTHER SERVICES	\$22,044	\$21,388	\$21,847	\$22,490	\$446	2.0%	\$22,543	-0.2%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$33,096	\$32,920	\$34,690	\$35,681	\$2,585	7.8%	\$34,484	3.4%

Vanderburgh County and State of Indiana 2004 Earnings Comparison



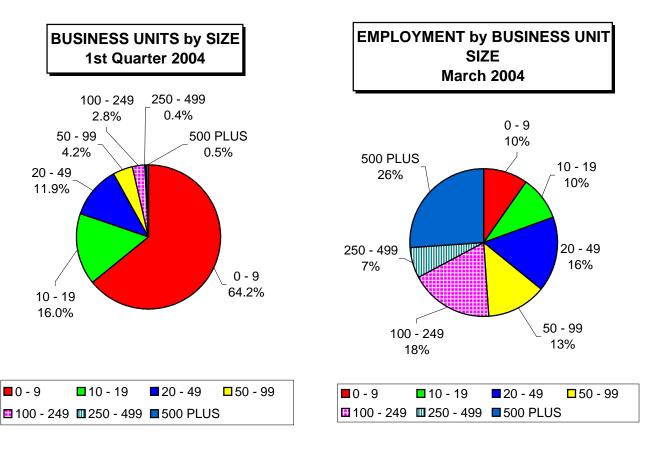
Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

VANDERBURGH COUNTY FIRMS and EMPLOYMENT by SIZE

	NUMBER of	EMPLOYMENT by
UNIT SIZE	BUSINESS UNITS	BUSINESS UNIT SIZE
(Number Employed)	1ST QUARTER 2004	MARCH 2004
0 - 9	3,086	10,484
10 - 19	771	10,398
20 - 49	570	17,309
50 - 99	203	14,085
100 - 249	135	19,664
250 - 499	21	7,081
500 PLUS	23	27,836
TOTAL	4,809	106,857

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on how products and services are created, as opposed to the SIC focus on what is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication, we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, Internet service providers, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grantmaking, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at http://www.census.gov/epcd/www/naics.html

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Regional Market Analysts



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LaGrange

Noble

Whitley

Huntington Steuben

DeKalb

Allen

Wells

Jay

Randolph

Wayne

Franklin

Dearborn

Ohio

Switzer-

land

#10 Carol Williams

3310 Grant Line Rd.

Union

Black

ford

Delaware

Henry

Rush

Decatur

Jennings

Scott

Clark

Ripley

Jefferson

St. Joseph

Marshall

Fulton

Cass

Elkhart

Kosciusko

Wabash

Hancock

Shelby

Bartholo-

mew

Grant

Miam

Howard

Tipton

Hamilton

Marion

Johnson

Jackson

Washington

Brown

LaPorte

Pulaski

Starke

Carroll

Clinton

Boone

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Indiana Workforce Development Strategic Research & Development Research & Analysis